

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re:

MONTREAL MAINE & ATLANTIC
RAILWAY, LTD.

Debtor.

Bk. No. 13-10670

Chapter 11

CHAPTER 11 TRUSTEE'S REPORT ON CCAA PROCEEDINGS

Robert J. Keach, the chapter 11 trustee in the above-captioned case of Montreal Maine & Atlantic Railway, Ltd., files this report, pursuant to the *Cross-Border Insolvency Protocol* adopted by this Court, regarding certain filings in the *Companies' Creditors Arrangement Act* case (the "Canadian Case") of Montreal Maine & Atlantic Canada Co. ("MMAC") currently pending in the Superior Court of Canada, District of Saint-François.

Specifically, attached hereto as **Exhibit A** is a true and correct copy of the *Third Report of the Monitor on the State of Petitioner's Financial Affairs* filed in the Canadian Case on October 4, 2013.

Also on October 4, 2013, counsel to MMAC filed a *Motion for a Second Order Extending the Stay Period* (the "Stay Motion"). A true and correct copy of the Stay Motion and exhibits R-1 through R-7 are attached hereto as **Exhibit B**.

Additionally, counsel to MMAC and the monitor (the "Monitor") appointed in the Canadian Case filed a *Motion to Increase the Amount of the Administration Charge* (the "Administration Charge Motion"), a true and correct copy of which motion is attached hereto as **Exhibit C**.

Dated: October 7, 2013

ROBERT J. KEACH,
CHAPTER 11 TRUSTEE OF MONTREAL
MAINE & ATLANTIC RAILWAY, LTD.

By his attorneys:

/s/ Michael A. Fagone, Esq.

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